

July 13, 2022

EFL/BSE/2022-23/31

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Scrip Code: 543482
Scrip ID: EUREKAFORBE

Dear Sir/Madam,

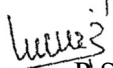
Sub: Disclosure received under Regulation 29 of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011

We enclose herewith disclosure under Regulation 29 of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011 received from Lunolux Limited.

This is for your information and records.

Thanking you

For Eureka Forbes Limited
(formerly Forbes Enviro Solutions Limited)


Dattaram P. Shinde
Company Secretary, Head – Legal & Compliance Officer



Encl: As attached



Lunolux Limited
Globe House
Ground & First Floors
23 Kennedy Avenue
1075 Nicosia - Cyprus
Tel: +357 22029420

Date: July 13, 2022

To,
BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

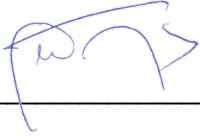
We, Lunolux Limited (“**Acquirer**”) have acquired 16,833,552 equity shares of Eureka Forbes Limited (“**Company**”) (constituting 8.70% of the equity share capital of the Company) from Shapoorji Pallonji and Company Private Limited (“**Seller**”) on July 12, 2022, as part of the underlying transaction undertaken pursuant to the share purchase agreement dated September 19, 2021 (as amended by the first amendment agreement dated March 10, 2022) entered into *inter alia* between the Company, Acquirer and the Seller (“**SPA**”).

With reference to the above, please find enclosed the requisite disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the acquisition of such 16,833,552 equity shares of the Company by the Acquirer.

This is for your information and records.

[signature page follows]

For and on behalf of Lunolux Limited



Name: Christodoulos Patsalides

Designation: Director

CC. Eureka Forbes Limited
1/B2, 7th Floor, 701,
Marathon Innova,
Ganpatrao Kadam Marg;
Lower Parel,
Mumbai 400 013, Maharashtra, India

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Eureka Forbes Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Lunolux Limited Persons Acting in Concert: Lunolux Midco Limited (“PAC 1”) AI Global Investments (Cyprus) PCC Limited (“PAC 2”) AI Pure (Cayman) Limited (“PAC 3”)		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (“BSE”)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of Eureka Forbes Limited:			
a) Shares carrying voting rights	123,556,102	63.86	63.86
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	123,556,102	63.86	63.86

Details of acquisition			
a) Shares carrying voting rights acquired	16,833,552	8.70%	8.70%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	16,833,552	8.70%	8.70%
e) Total (a+b+c+d)			
After the acquisition, holding of acquirer along with PACs of Eureka Forbes Limited:			
a) Shares carrying voting rights	140,389,654	72.56%	72.56%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	140,389,654	72.56%	72.56%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off-market.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The securities acquired are equity shares.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 12, 2022		
Equity share capital / total voting capital of the TC before the said acquisition	INR 193,47,92,400 (193,479,240 equity shares of INR 10 each) – as disclosed in the shareholding pattern for the quarter ended June, 2022 disclosed by the TC on the website of BSE		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 193,47,92,400 (193,479,240 equity shares of INR 10 each) - as disclosed in the shareholding pattern for the quarter ended June, 2022 disclosed by the TC on the website of BSE		
Total diluted share/voting capital of the TC after the said acquisition	INR 193,47,92,400 (193,479,240 equity shares of INR 10 each) - as disclosed in the shareholding pattern for the quarter ended June, 2022 disclosed by the TC on the website of BSE		

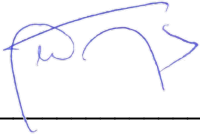
Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(signature page follows)

For and on behalf of Lunolux Limited

A handwritten signature in blue ink, consisting of several loops and a final flourish, positioned above a horizontal line.

Name: Christodoulos Patsalides

Designation: Director

Place: Cyprus

Date: July 13, 2022