

May 27, 2022

EFL/BSE/2022-23/09

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Scrip Code: 543482
Scrip ID: EUREKAFORBE

Sub: Annual Secretarial Compliance Report for the Financial Year ended March 31, 2022

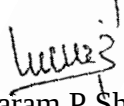
Dear Sir/Madam,

Pursuant to Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and CIR/CFD/CMD1/27/2019 dated February 08, 2019, please find enclosed Annual Secretarial Compliance Report dated May 26, 2022 received from M/s. Mihen Halani & Associates, Practicing Company Secretaries for the Financial Year ended March 31, 2022.

This is for your information and records.

Thanking you

For Eureka Forbes Limited
(formerly Forbes Enviro Solutions Limited)


Dattaram P Shinde
Company Secretary, Head – Legal & Compliance Officer



MIHEN HALANI & ASSOCIATES

Practicing Company Secretaries

A-501/L, Jaswanti Allied Business Centre, Kachpada, Ramchandralane Extn. Rd,
Malad (West), Mumbai – 400 064, ☎: 022 – 6236 0279 ✉: mihenhalani@gmail.com

**Annual Secretarial Compliance Report of Eureka Forbes Limited
for the year ended March 31, 2022**

To,

**The Board of Directors,
EUREKA FORBES LIMITED**

CIN: L27310MH2008PLC188478

B1/B2, 7th Floor, 701, Marathon Innova,
Ganpatrao Kadam Marg, Lower Parel,
Mumbai – 400 013, MH, IN

BSE Scrip Code: 543482 / Symbol: EUREKAFORBE / ISIN: INE0KCE01017

We, M/s. Mihen Halani & Associates have examined:

- a) all the documents and records made available to us and explanation provided by **Eureka Forbes Limited (“the listed entity”)**;
- b) the filings / submissions made by the listed entity to the stock exchanges;
- c) website of the listed entity;
- d) any other document / filing, as may be relevant, which has been relied upon to make this certification;

for the year ended March 31, 2022 (**“Review Period”**) in respect of compliance with the provisions of :

- a) the Securities and Exchange Board of India Act, 1992 (**“SEBI Act”**) and the Regulations, circulars, guidelines issued thereunder; and
- b) the Securities Contracts (Regulation) Act, 1956 (**“SCRA”**), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (**“SEBI”**);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- b) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- c) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

- d) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- e) Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 - **Not Applicable to the listed entity during the period under review;**
- f) The Securities and Exchange Board of India (Issue and Listing Of Non-Convertible Securities) Regulations, 2021 - **Not Applicable to the listed entity during the period under review;**
- g) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;
- h) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 - **Not Applicable to the listed entity during the period under review;**
- i) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 - **Not Applicable to the listed entity during the period under review, and**
- j) The Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018;

and circulars / guidelines issued thereunder and based on the above examination, we hereby report that, during the Review Period:

- i. The listed entity has complied with all the provisions of the above Regulations and circulars/guidelines issued thereunder except in respect of matters specified below;

Sr. No.	Compliance Requirement (Regulations/circulars/guidelines including specific clause)	Deviations	Observations/ Remarks
Not Applicable			

- ii. The listed entity has maintained proper records under the provisions of the above Regulations and circulars/guidelines issued thereunder insofar as it appears from our examination of those records.
- iii. The following are the details of actions taken against the listed entity / its promoters / directors / material subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts / Regulations and circulars / guidelines issued thereunder.

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ remarks of the Practicing Company Secretary, if any.
Not Applicable				

- iv. The listed entity has taken the following actions to comply with observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended	Actions taken by the listed entity, if any	Comments of the Practicing Company Secretary on the actions taken by the listed entity
Not Applicable				

Note: The Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench-IV vide its Order dated January 25, 2022 in CP (CAA)/209/MB-IV/2021 in CA(CAA)/55/MB-IV/2021 approved the Composite Scheme of Arrangement between Aquaigis Technologies Private Limited, Euro Forbes Financial Services Limited, **Eureka Forbes Limited**, Forbes & Company Limited and Forbes Enviro Solutions Limited and their respective Shareholders ("the Scheme"). Pursuant to the Scheme, the name of the Company was changed from Forbes Enviro Solutions Limited to Eureka Forbes Limited. Subsequently, the Company received in-principle listing approval from BSE Limited vide letter DCS/AMAL/TL/IP/2244/2021-22 dated March 2, 2022 and received relaxation from SEBI vide letter SEBI/HO/CFD/DIL2/AN/OW/2022/8961 dated March 2, 2022. Further, the Company received trading approval from BSE Limited vide its letter DCS/AMAL/TP/PB/2264/2021-22 dated March 14, 2022 and the trading in shares of the Company commenced w.e.f. March 16, 2022 on BSE Limited.

Date: 26.05.2022

Place: Mumbai

UDIN: F009926D000392649

For MIHEN HALANI & ASSOCIATES
Practicing Company Secretaries

MIHEN
JYOTINDRA
HALANI

Mihen Halani
(Proprietor)
CP No: 12015
FCS No:9926

Digitally signed by MIHEN JYOTINDRA HALANI
DN: cn=MIHEN JYOTINDRA HALANI, email=mihen.jyotindra.halani@gmail.com, serial=400007, uri=http://www.halani.com, c=IN
A:MIHEN JYOTINDRA HALANI, email=mihen.jyotindra.halani@gmail.com, serial=400007, uri=http://www.halani.com, c=IN
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